Open Source GIS

Opportunities Abound

About Me

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Defining Open Source Widening Use **FOSS4G** GIS Tasks with Open Source First Steps

What is Proprietary Software?

- ► All Software Dev \rightarrow problem-solving
- ► Goal: Make Money → Selling Licenses
- How: differentiation + restrictions of redistribution
- Vendors call the shots
- limited transparency "black box"
- Continuity: Trust and reputation \rightarrow brand quality

License Agreement Cartoon

What is Free & Open Source Software

- GOAL: stable software that solves problemsUsers call the shots
- → Needs of user (customer) take priority
 Transparency → improvement & customization
 Continuity: Intrinsic Motivation

COPYING - short cartoon



What does "Free" Mean Licensing as Key to Open Source

Open Source Software Licensing

License - giving rights of use to users

- Like Free Speech, not Free Drink
- ▶ **FREE** TO STUDY, CUSTOMIZE, TWEAK
- ▶ FREE TO RUN THE PROGRAM HOWEVER YOU'D LIKE
- ► **FREE** TO REDISTRIBUTE ORIGINAL OR MODIFIED
- One you have it, you're in control.

Open Source Licensing Types



Who Invests in It?

- Commercial Businesses
 - Sponsor & Contributors
 - Where it is directly profitable
 - Once software is mature
- Public Administrations
 - To prevent vendor lock-in
 - Development teams; software creation
- Community-Driven Non-Profit Organizations
 - Fills the gaps; can take on risk

Defining Open Source **Widening Use FOSS4G GIS Platforms** First Steps

Gartner Hype Cycle Peak of Inflated Expectations Visibility Plateau of Productivity Slope of Enlightenment Trough of Disillusionment Technology Trigger Time

Department of Defense

"CLARIFYING GUIDANCE REGARDING OPEN SOURCE SOFTWARE" (2009)

le.mi

- In almost all cases, OSS meets the definition of 'commercial computer software' and shall be given appropriate statutory preference"
- Since OSS typically does not have a per-seat licensing cost, it can provide a cost advantage in situations where many copies of the software may be required, and can mitigate risk of cost growth due to licensing in situations where the total number of users may not be known in advance."

"ULTIMATELY, <u>THE SOFTWARE THAT BEST MEETS THE NEEDS AND</u> <u>MISSION OF THE DEPARTMENT SHOULD BE USED</u>, REGARDLESS OF WHETHER THE SOFTWARE IS OPEN SOURCE."

Other Feds

OMB: "Technology Neutrality" Jan 2011

"In... developing requirements and planning acquisitions for software... agencies should analyze alternatives that include proprietary, open source, and mixed source technologies"

DoN:"DoN commands will treat OSS as COTS [commercial off the shelf] when it meets the definition of a commercial item...

Closer to "Home"

Robert Cardillo, Director:

"succeeding in open source" = his "bumper sticker"

Chris Rasmussen, Public Open Source Software Development Lead

"...convert the agency into a more open-source research organization...

"The reason that we started open-sourcing our tools on GitHub is because we have every interest in growing highquality software, just like everybody else." (2015)



New Hampshire - "Live Free or Die" State

HB 418 | Signed by Governor 2012

I. For all software acquisitions, <u>each state agency</u>, in consultation with the department of information technology, shall:

(a) Consider whether proprietary <u>or open source</u> software offers the most cost effective software solution for the agency, based on consideration of all associated acquisition, support, maintenance, and training costs; ...

(d) Avoid the acquisition of products that <u>do not</u> <u>comply with open standards</u> for interoperability or data storage;

Companies Rely On Open Source... Go NETFLIX facebook amazon ORAC Microsoft Walmart Goldman Sachs **Employee Awards**



Former Microsoft CEO (2001) : "Linux is a cancer" Current Microsoft CEO (2014): "Microsoft Loves Linux" 2016 - announced it is joining forces with Linux Why? ... cloud-based trends (A Linux world - clouds, supercomputers, servers)



Don Duet, Head of Technology Division

"Open source has really dramatically changed in the last several years... open source is now fully permeated in just about everything that we do from a technology perspective."

Consider open-source products first when evaluating new technologies



Director of Software Development at Amazon Web Services: "We view open source as a companion to AWS's business model"

But **Poor** code sharing history

facebook

Github = 350 projects

Provides code on business operations

- James Pierce, Open Source Chief: "we only open source the projects that we're using in production....
 - It allows us to innovate faster ...
 - it allows us to recruit and retain talented engineers ...

and it helps accelerate the industry as a whole.

► PHILOSOPHY: Develop Product → Open Code → Others Use → Users improve → Better Product

2011 Survey (451 Group)

- 450 executives from both IT organizations and vendors that create software
- 56% more than half of all software purchases made in the next five years will be based on open source projects

Which means that in 2017...

elimination of vendor lock-ins and increased <u>flexibility</u> were just as important drivers for open source adoption as cost 2016 - The Tenth Annual Future of Open Source Survey

- Black Duck 1,300 respondents
- 90% rely on open source for improved efficiency, innovation, and interoperability
- ► 65% of companies contribute to projects.
- ► 59 %participate to gain competitive edge.

Is it safe?

- Secrecy = Security? <u>"Take our word for it..."</u>
 - System security should not depend on the secrecy of the implementation or its components. NIST Guide to General Server Security
- Bruce Schneier "Public security is always more secure than proprietary security... open source isn't just a business model; it's smart engineering practice"
- Security By Design ex: InterBase Database Back Door
- Distributed Source Aids Detection
- MORE EYES in MANY places / "THE SCRUTINY OF MANY"
- Undetected subversion very unlikely
- DOD... "THE <u>CONTINUOUS AND BROAD PEER-REVIEW</u> ENABLED BY PUBLICLY AVAILABLE SOURCE CODE SUPPORTS <u>SOFTWARE RELIABILITY AND SECURITY</u> EFFORTS THROUGH THE <u>IDENTIFICATION AND</u> <u>ELIMINATION OF DEFECTS</u> THAT MIGHT OTHERWISE GO UNRECOGNIZED BY A MORE LIMITED CORE DEVELOPMENT TEAM...[INSPECTION ORGANIZATION, 'GATEKEEPERS']



MrGeo

📮 ngageoint / mrgeo	 ♥ Watch 41 ★ Star 163 ♥ Fork 53
<>Code ① Issues 30 ⑦ Pull requests 0	
Home Mitul Patel edited this page on May 18, 2016 · 11 revisions	
#MrGeo	Pages 27
MrGeo (pronounced "Mister Geo") is an open source geospatial toolkit designed to provide raster-	
based geospatial processing capabilities performed at scale. MrGeo enables global geospatial data image processing and analytics.	Home Getting Started
MrGeo is built upon the Apache Spark distributed processing frarmework to leverage the stora and processing of 100's of commodity computers. Functionally, MrGeo stores large raster data	e Dependencies e Building MrGeo

5 Minute Break!

Defining Open Source Widening Use **FOSS4G GIS Platforms** First Steps

What is Open Source GIS? The question you've been waiting for...





Roots

- 1978: Map Overlay & Statistical System (MOSS) Department of Interior - 1st broadly deployed GIS
- <u>1982</u>: Geographic resource Analysis Support System (GRASS) US Army Corps of Engineers - land management/env. Planning
- <u>1990</u>: File Format Operability Period
 Open Geospatial Consortium WMS, WTS, etc
- Now Age of Toolmaking OSGEO: Open Source Geospatial Foundation



Open Standards

GML

KML

Web Map Service

Web Map Tile Service

Web Processing Service

Web Feature Service

...many more



- Mission: Support and promote the highest quality Open Source Geospatial Software
- Promote Standards for interoperability
- Inter-project
 communication/collaboration
 (robust international Network)
- QA/QC OSGEO Incubator (licensing, documentation, openness, processes/functionality, oversight)



Why Use It?

- Interoperability
- Vendor lock-in (get a hold on it)
- Budget Friendly
 - Remember: Not Free, but "Free"
- Scale-free
- Encourages COMPETITION
- Accelerates Innovation
- GitHub empower citizens to improve government functions



Defining Open Source Widening Use **FOSS4G GIS Platforms** First Steps

GIS Platforms

User Interface Desktop ► User Interface **Browser** ► User Interface **Portal** Spatially-Enabled Database Application Server Software as a Service - Cloud Computin

USER INTERFACE DESKTOP







License: GNU GPL

- Friendly GUI
- Vector & Raster analysis
 - \rightarrow 100 + supported formats
- Spatial Data Management Oracle Spatial, PostgreSQL, SQLite, Microsoft SQL Server
- Import & Publish Map Services
- Python Scripting
- 700+ Plugins flexible scale
- +GRASS & SAGA algorithms (400+)

<u>Use Example</u>

- NSA Plug-Ins *latlontools*
- Financial Times Graphics Team

USER INTERFACE BROWSER







License: Free BSD

Web-mapping Platform in JavaScript

- Tiled Web Map (many little images)
- Powerful API
- Flexible Interface/Controls
- Customize with CSS3 & JS
- Formats: GeoRSS, KML, GML, GeoJSON, WMS, & WFS

Use Example

- Obama for America Campaign
 - Used with PostGIS to view geocoded voter records



USER INTERFACE PORTAL





Arc**GIS** Online



- Content Management System
- Create, Edit, style, aggregate maps & layers
- Sharing, Collaboration
 - SOCIAL NETWORK FEEL
- Metadata Entry & Catalogue
- Rating/Comments from users
- Geoserver Integration security & permissions



Application Server



ArcGIS for Server



License: GNU GPL

- Serves maps & data to standard clients (Browsers, Desktop Programs)
- Published via standards (WMS, WPS, etc.)
- Browser-based management interface
- Many vector & raster formats
- ArcSDE Plugin + More extensions

Use Example

• MassGIS + Boundless

SPATIALLY-ENABLED DATABASE







License: GNU GPL

- Adds geographic object support to PostgreSQL database
- Back-end spatial database for GIS
- Full topology support
- Raster support
- Networks & Routing
- 3D surfaces
- MORE

<u>Use Example</u>

 Plenario - U of Chicago <u>http://plenar.io/</u>

Software as a Service (SaaS)

"On demand software"





CART●

License: Carto End User License Agreement

- ► GIS & Web-Mapping Tools in a Web browser
- Location Intelligence
- "Freemium" free to a certain size (credits)
- Accepts Multiple Formats
- Built on PostGIS/PostgreSQL
- CartoBuilder: manage, analze, edit data; build custom maps; SQL queries
- CartoEngine: APIs/libraries for building custom maps & visualization interfaces

Use Example

Spotify

Location-based musical data for cities around the world

Music Map of the World

Data Integration Tools



GeoKettle Open Source Spatial ETL

ETL

Compare: FME's Spatial

- **Extract** data from sources
- <u>Transform</u> data to correct errors, tidy-up, change structure, standardize
- Load data into a target DBMS, GIS file, or web service
- Automates repetitive processing w/o code
- Migrate data between databases
- Convert between data formats
- Ex: transform a folder of shapefiles into PostGIS tables



Defining Open Source Widening Use **FOSS4G GIS Platforms First Steps**

Limitations & Obstacles



Fear/Reservations- PERCEPTION

- Knowledge Gap what new skills/know-how will it take?
- Asset-Specific Investments
- Vendor & Technology Lock-In "We're too deep in ESRI"
- Change Difficulties "But it has always been this way"
- Time Limitations "We already don't have enough time to troubleshoot existing platforms, much less deploy new ones!"

Future - Hybrid - Practicality

NO REPLACING ESRI

- But: most of what ESRI products can do, can be done with open source tools
- ► The 80/20 Rule for COTS: 80% of Users Use 20% of Functionality
- Who can do the same thing with Open Source tools?
- Rethink license distribution
- Take advantage of & explore INTEROPERABILITY
- Start small: project-based, w/ interested folks
- KEEP AN OPEN MIND



Hybrid Model - Straight from ESRI

"Deciding between open source and ArcGIS is not an either/or question. ESRI encourages users to choose a <u>hybrid model</u>, a combination of open source and closed source technology, <u>based on their needs</u>."

- ArcNews, Spring 2011

Boundless - A Good Choice



- Commercial support for Open Source GIS
- Specialty in *Hybrid Infrastructure*

HEADLINE: National Geospatial-Intelligence Agency Awards Boundless with \$36M Contract (April 18, 2017)

OSGEO Live - Play & Learn Risk-Free!

- Lubuntu OS build with 50+ open source geospatial applications
- Freely distributed, duplicated and passed around



- Don't have to install a thing!
- sample datasets + documentation
- Quickstart guides for all applications
- Deployment: DVD, USB, Virtual Machine

DEMO - A Healthy Relationship





Education/Resources

PowerPoint Slides

myshare.in.gov/gis

Resource Guide

jacobsgisportfolio.wordpress.com